# FORM D

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

134154	7
OMB APP	PROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average bu	ırden
hours per response	2 16.00
SEC USE	ONLY

DATE RECEIVED

Serial

Prefix

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)				
Series B Preferred Stock Financing				
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506	☐ Section 4(6) ☐ VLØE			
Type of Filing: ☐ New Filing ☐ Amendment	RECEIVED			
A. BASIC IDENTIFICATION DATA	les length			
Enter the information requested about the issuer.	// nct 1 3 2005 >>			
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) T'EMOGIQUE, INC.	in the second se			
Address of Executive Offices (Number and Street, City, State, Zip Code) 537 Hamilton Avenue, Palo Alto, CA 94301	Telephone Number (Including Area Code) (650) 326-7788			
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)			
(if different from Executive Offices)				
	, a PROCESSED			
Brief Description of Business	NOT a comm			
	OCT 18 2005			
Type of Business Organization	IHOMSOM			
☐ corporation ☐ limited partnership, already formed ☐ other	(please specify): FINANCIAL			
☐ business trust ☐ limited partnership, to be formed				
Actual or Estimated Date of Incorporation or Organization:    Month   Year				

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

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<ul><li>Each beneficial own</li><li>Each executive office</li></ul>	e issuer, if the issuer her having the power to	lowing: nas been organized within the povote or dispose, or direct the porate issuers and of corporate	ast five years; vote or disposition of, 10% or		
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Knoflach, Karl	if individual)				
Business or Residence Addr 537 Hamilton Avenue, Pal	•	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Kuemmerli, Bernard Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)		<u> </u>	
537 Hamilton Avenue, Pal			·- <u>-</u>		
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or  Managing Partner
Full Name (Last name first, Smith, Jeff	· · · · · · · · · · · · · · · · · · ·				
Business or Residence Addr	•	treet, City, State, Zip Code)			
537 Hamilton Avenue, Pal					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Spider America, LLC	<u> </u>				
Business or Residence Addr 537 Hamilton Avenue, Pal		treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Lunar Design, Inc.	if individual)				
Business or Residence Addr		treet, City, State, Zip Code)			
537 Hamilton Avenue, Pal	o Alto, CA 94301		_ <u>_</u>		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Spider AG	if individual)				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
537 Hamilton Avenue, Pal	o Alto, CA 94301				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ress (Number and S	treet, City, State, Zip Code)			

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years, Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Check Box(es) that Apply: Promoter ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

				В. П	NFORMAT	ΓΙΟΝ ABC	UT OFFE	RING			<u> </u>	
1. Has tl	he issuer solo	i, or does the	e issuer inte		to non-accr			_			Yes	No ⊠
2. What	is the minim	um investm	ent that wil	I be accept	ed from any	/ individual	?				N/A	
3. Does	the offering	nermit ioint	ownership	of a single	unit?						Yes	No ⊠
	the informa	•	•	_								
comn offeri with	nission or si ng. If a pers a state or sta ns of such a	milar remu on to be list tes, list the	neration fo ted is an ass name of th	r solicitati sociated pe e broker or	on of purc rson or ager r dealer. If	hasers in on the control of a broke in the control of a broke in the control of t	connection ter or dealer five (5) per	with sales registered rsons to be	of securities with the SE listed are a	es in the EC and/or		· ·
Full Name	(Last name	first, if indiv	vidual)									
Business o	r Residence	Address (Nu	umber and S	Street, City	, State, Zip	Code)						
Name of A	ssociated Br	oker or Dea	ler									1.740
States in V	Vhich Person	Listed Has	Solicited or	r Intends to	Solicit Pur	chasers						
(Check	"All States"	or check inc	lividuals St	ates)						•••••	🗆 A	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if indiv	idual)									
Business o	r Residence	Address (Nu	ımber and S	Street, City	, State, Zip	Code)				_		
Name of A	ssociated Br	oker or Dea	ler									
States in V	Vhich Person	Listed Has	Solicited or	r Intends to	Solicit Pur	chasers		4		- En estano		
(Check	"All States"	or check inc	lividuals St	ates)							🗆 А	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	{UT}	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if indiv	vidual)				**					
Business o	r Residence	Address (Nu	umber and S	Street, City	, State, Zip	Code)			27			
Name of A	Associated Br	oker or Dea	ler									
States in V	Vhich Person	Listed Has	Solicited or	r Intends to	Solicit Pur	chasers						<del></del>
(Check	"All States"	or check inc	lividuals St	ates)				•••••		•••••	🗆 A	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	(SC)	(SD)	ITNI	[TX]	ri itti	fVTl	(VA)	[WA]	rwvi	rwn	[WY]	[PR]

<u>.</u> .	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	OCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \sum and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0	\$0
	Equity	\$250,000	\$250,000
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (Specify: LLC Membership Interests)	\$	\$
	Total	\$250,000	\$250,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	of	Aggregate
		Number Investors	Dollar Amount of Purchase
	Accredited Investors	4	\$250,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$0
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sol by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	of	<b>.</b>
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	Security	\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities i this offering. Exclude amounts relating solely to organization expenses of the insurer. The information mabe given as subject to future contingencies. If the amount of an expenditure is not known, furnish a estimate and check the box to the left of the estimate.	у	
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	$\boxtimes$	\$5,000
	Legal Fees	$\boxtimes$	\$10,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$ \$15,000
	Total		

	· <del></del>	CE, NUMBER OF INVESTORS, EXPENSES AND USE OF P		<u>.</u>
	total expenses furnished in response to Part	c offering price given in response to Part C — Question 1 at C — Question 4.a. This difference is the "adjusted grant of the control of the c	oss	\$235,000
5.	Indicate below the amount of the adjusted gro of the purposes shown. If the amount for any to the left of the estimate. The total of the p issuer set forth in response to Part C — Quest	oox		
			Officers, I	nents to Directors & Payments to iliates Others
	Salaries and fees		<b>\$</b> 0	<b>\$0</b>
	Purchase of real estate		<b>\$</b> 0	\$0
	Purchase, rental or leasing and installation of	machinery and equipment	□ \$0	<b>\$0</b>
	Construction or leasing of plant buildings and	facilities	<b>\$</b> 0	□ \$0
		value of securities involved in this offering that may s of another issuer pursuant to a merger)	□ \$0	□ \$0
	Repayment of indebtedness		□ \$0	□ \$0
	Working capital		□ \$0	<b>\$235,000</b>
	Other (specify): Purchase of private equity se	curities		
			□ <b>\$</b> 0	□ \$0
			☐ \$0	
				\$235,000
	•			_ ,
		D. FEDERAL SIGNATURE		
si	gnature constitutes an undertaking by the issue	ed by the undersigned duly authorized person. If this notice to furnish the U.S. Securities and Exchange Commission credited investor pursuant to paragraph (b)(2) of Rule 502.		
	suer (Print or Type) 'emogique, Inc.	Signature (May Hamban)		Date October 12, 2005
N	ame of Signer (Print or Type)	Title or Signer (Print or Type)		
G	erard Furbershaw	Treasurer		
U	eratu futvetshaw	Treasurer		

### ATTENTION